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CHINA FOODS LIMITED
中國食品有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 506)

Financial Adviser to the Company



**COMPLETION OF SHEN-MEI DISPOSAL
IN RELATION TO
THE COCA-COLA BOTTLING OPERATIONS IN MAINLAND CHINA**

Reference is made to the announcements of China Foods Limited (the “**Company**”) dated 10 February 2016, 23 August 2016, 17 November 2016, 24 November 2016, 16 December 2016 and 2 April 2017, and the circular of the Company dated 21 December 2016 (the “**Circular**”) in relation to, among other things, the acquisitions by the CCBL Purchaser of the Swire-CCBL Sale Equity Interest and the KO-CCBL Sale Equity Interests and the disposals of the Public Sale Interests through the Public Sale. Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

On 2 April 2017, the Board announced that the Acquisitions and the Disposals (except for the disposal of the Group’s interest in the Coca-Cola Bottling Unit of Shanghai Shen-Mei Beverage and Food Co., Ltd (上海申美飲料食品有限公司可口可樂裝瓶部) to Swire (the “**Shen-Mei Disposal**”) were completed on 1 April 2017. The Board is pleased to announce that the conditions to completion of the Shen-Mei Disposal have been satisfied and that the Shen-Mei Disposal was completed on 1 July 2017.

By Order of the Board
China Foods Limited
Ma Jianping
Chairman

Beijing, 2 July 2017

As at the date of this announcement, the Board comprises: Mr. Ma Jianping as the chairman of the Board and a non-executive director; Mr. Jiang Guojin, Ms. Luan Xiuju, and Mr. Zhou Chenguang as executive directors; Mr. Qin Yelong and Ms. Xiao Jianping as non-executive directors; and Messrs. Stephen Edward Clark, Li Hung Kwan, Alfred and Yuen Tin Fan, Francis as independent non-executive directors.